

Header section containing: A Type of entity (see instr.), B Number of Schedules K-1 attached, C Employer identification number, D Date entity created, E Nonexempt charitable and split-interest trusts, F Check applicable boxes, G Check here if the estate or filing trust made a section 645 election.

Income section (lines 1-9) with handwritten text: UNDER THE TERMS OF THE TRUST INSTRUMENT, THIS IS A GRANTOR TRUST AND ALL INCOME IS TAXABLE TO THE GRANTOR AS SET FORTH UNDER 1986 IRC SECTIONS 671-678. A STATEMENT OF INCOME & DEDUCTIONS IS ATTACHED HERETO...

Deductions section (lines 10-21) including interest, taxes, fiduciary fees, and other deductions.

Tax and Payments section (lines 22-29) including taxable income, total tax, payments, and tax due.

Sign Here and Paid Preparer Use Only sections containing signatures, dates, and firm information for Daniel P. Feheley at PricewaterhouseCoopers LLP.

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

▶ File a separate application for each return.
▶ See separate instructions.

OMB No. 1545-0233

| | | |
|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| Type or Print File by the due date for the return for which an extension is requested. See instructions. | Name THE W. MITT ROMNEY BLIND TRUST | Identifying number |
| | Number, street, and room or suite no. (If P.O. box, see instructions.) R.B. MALT; ROPES & GRAY, LLP; PRUDENTIAL TOWER, 800 BOYLSTON STREET | |
| | City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)). BOSTON, MA 02199 | |

Note. See instructions before completing this form.

Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804

1a Enter the form code for the return that this application is for (see below) **0 5**

| Application Is For: | Form Code | Application Is For: | Form Code |
|---------------------|-----------|---------------------|-----------|
| Form 1065 | 09 | Form 1041 (estate) | 04 |
| Form 8804 | 31 | Form 1041 (trust) | 05 |

Part II Automatic 6-Month Extension Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below)

| Application Is For: | Form Code | Application Is For: | Form Code |
|-----------------------------------|-----------|---------------------|-----------|
| Form 706-GS(D) | 01 | Form 1120-PC | 21 |
| Form 706-GS(T) | 02 | Form 1120-POL | 22 |
| Form 1041-N | 06 | Form 1120-REIT | 23 |
| Form 1041-QFT | 07 | Form 1120-RIC | 24 |
| Form 1042 | 08 | Form 1120S | 25 |
| Form 1065-B | 10 | Form 1120-SF | 26 |
| Form 1066 | 11 | Form 3520-A | 27 |
| Form 1120 | 12 | Form 8612 | 28 |
| Form 1120-C | 34 | Form 8613 | 29 |
| Form 1120-F | 15 | Form 8725 | 30 |
| Form 1120-FSC | 16 | Form 8831 | 32 |
| Form 1120-H | 17 | Form 8876 | 33 |
| Form 1120-L | 18 | Form 8924 | 35 |
| Form 1120-ND | 19 | Form 8928 | 36 |
| Form 1120-ND (section 4951 taxes) | 20 | | |

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here
If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.

Part III All Filers Must Complete This Part

4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here

5 a The application is for calendar year 20 **10**, or tax year beginning _____, 20____, and ending _____, 20____

b Short tax year. If this tax year is less than 12 months, check the reason:
 Initial return Final return Change in accounting period Consolidated return to be filed

| | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----|
| 6 Tentative total tax | 6 | 0. |
| 7 Total payments and credits (see instructions) | 7 | 0. |
| 8 Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions) | 8 | 0. |



Schedule A Charitable Deduction. Do not complete for a simple trust or a pooled income fund.

Table with 7 rows for Schedule A Charitable Deduction. Rows include: 1 Amounts paid or permanently set aside for charitable purposes from gross income; 2 Tax-exempt income allocable to charitable contributions; 3 Subtract line 2 from line 1; 4 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes; 5 Add lines 3 and 4; 6 Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes; 7 Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13.

Schedule B Income Distribution Deduction

Table with 15 rows for Schedule B Income Distribution Deduction. Rows include: 1 Adjusted total income; 2 Adjusted tax-exempt interest; 3 Total net gain from Schedule D; 4 Enter amount from Schedule A, line 4; 5 Capital gains for the tax year included on Schedule A; 6 Enter any gain from page 1, line 4, as a negative number; 7 Distributable net income; 8 If a complex trust, enter accounting income; 9 Income required to be distributed currently; 10 Other amounts paid, credited, or otherwise required to be distributed; 11 Total distributions; 12 Enter the amount of tax-exempt income; 13 Tentative income distribution deduction; 14 Tentative income distribution deduction; 15 Income distribution deduction.

Schedule G Tax Computation (see page 27 of the instructions)

Table with 7 rows for Schedule G Tax Computation. Rows include: 1 Tax: a Tax on taxable income; b Tax on lump-sum distributions; c Alternative minimum tax; d Total; 2a Foreign tax credit; 2b General business credit; 2c Credit for prior year minimum tax; 2d Bond credits; 3 Total credits; 4 Subtract line 3 from line 1d; 5 Recapture taxes; 6 Household employment taxes; 7 Total tax.

Other Information

Table with 9 rows for Other Information. Rows include: 1 Did the estate or trust receive tax-exempt income?; 2 Did the estate or trust receive all or any part of the earnings; 3 At any time during calendar year 2010, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?; 4 During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust?; 5 Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing?; 6 If this is an estate or a complex trust making the section 663(b) election, check here; 7 To make a section 643(e)(3) election, attach Schedule D; 8 If the decedent's estate has been open for more than 2 years, attach an explanation for the delay; 9 Are any present or future trust beneficiaries skip persons?

ACCOUNT NAME: THE W. MITT ROMNEY BLIND TRUST

TRUST I.D. NUMBER: [REDACTED]
R. BRADFORD MALT, TRUSTEE
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST
BOSTON, MA 02199

GRANTOR TAX INFORMATION LETTER

GRANTOR:

WILLARD M. ROMNEY
[REDACTED]
BELMONT, MA 02478

I.D. NUMBER: [REDACTED]

TAX YEAR
BEGINNING 01/01/2010
ENDING 12/31/2010

ENTER THE AMOUNTS LISTED BELOW ON YOUR U.S. INCOME TAX RETURN

I N C O M E

| | |
|----------------------------------------------------------|----------|
| U.S. GOVERNMENT INTEREST | 668,525. |
| (ENTER ON FORM 1040, LINE 8A) | |
| OTHER INTEREST INCOME | 7,683. |
| (ENTER ON FORM 1040, LINE 8A) | |
| FOREIGN INTEREST INCOME | 4,453. |
| (ENTER ON FORM 1040, LINE 8A & FORM 1116) | |
| U.S. GOVERNMENT INTEREST REPORTED AS DIVIDENDS | |
| QUALIFIED | 0. |
| TOTAL FOR YEAR | 3,999. |
| (ENTER ON FORM 1040, LINE 9A) | |
| ORDINARY DIVIDENDS | |
| QUALIFIED | 97,105. |
| (SEE FORM 1040 INSTRUCTIONS) | |
| TOTAL FOR YEAR | 305,849. |
| (ENTER ON FORM 1040, LINE 9A) | |
| FOREIGN DIVIDENDS | |
| QUALIFIED | 68,662. |
| (SEE FORM 1040 INSTRUCTIONS) | |
| TOTAL FOR YEAR | 71,378. |
| (ENTER ON SCHEDULE B, PART II, LINE 5 & FORM 1116) | |
| SHORT TERM GAINS OR LOSSES: | |
| PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS | 220,610. |
| (ENTER ON SCHEDULE D, LINE 5, COLUMN F) | |
| OTHER CAPITAL GAIN OR LOSS | -3,905. |
| (ENTER ON SCHEDULE D, PART I, LINE 1) | |
| SECTION 1256 GAIN OR LOSS | 44,076. |
| (SEE SCHEDULE D, LINE 4 INSTRUCTIONS) | |
| LONG TERM GAINS OR LOSSES: | |
| CAPITAL GAIN DISTRIBUTIONS | |
| TOTAL FOR YEAR | 3,443. |

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

GRANTOR TAX INFORMATION LETTER, CONTINUATION

| | |
|---------------------------------------------------------|----------|
| (ENTER ON SCHEDULE D, LINE 13, COLUMN F) | |
| PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS | |
| TOTAL FOR YEAR | 279,481. |
| (ENTER ON SCHEDULE D, LINE 12, COLUMN F) | |
| BUSINESS PROPERTY GAIN OR LOSS | |
| TOTAL FOR YEAR | 32. |
| (ENTER ON FORM 4797, PART I, COLUMN G) | |
| OTHER CAPITAL GAIN OR LOSS | |
| TOTAL FOR YEAR | 852,362. |
| (ENTER ON SCHEDULE D, LINE 8, COLUMN F) | |
| SECTION 1256 GAIN OR LOSS | 66,114. |
| (SEE SCHEDULE D, LINE 11 INSTRUCTIONS) | |
| ROYALTY INCOME | 15. |
| (ENTER ON SCHEDULE E, PART I) | |
| OTHER TAXABLE INCOME | 9,964. |
| (ENTER ON FORM 1040, LINE 21) | |
| PARTNERSHIP INCOME FROM ACTIVE/PASSIVE ACTIVITIES | -11,843. |
| (ENTER ON SCHEDULE E, PART II) | |

D E D U C T I O N S

| | |
|------------------------------------------------|----------|
| INVESTMENT INTEREST EXPENSE | 2,508. |
| (ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE) | |
| OTHER DEDUCTIONS SUBJECT TO 2% AGI | 222,506. |
| (ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE) | |

T A X P R E F E R E N C E I T E M S

| | |
|-----------------------------------------------|-----|
| TAX PREFERENCE ACCELERATED DEPRECIATION | 15. |
| ADJUSTED GAIN OR LOSS | -1. |

T A X C R E D I T S

FOREIGN TAX CREDIT INFORMATION:

(ENTER THE FOLLOWING ON FORM 1116 OR SCH. A IF APPLICABLE)

| COUNTRY | FOREIGN INCOME | EXPENSES | TAXES | DATE PAID |
|-------------------|----------------|----------|--------|------------|
| VARIOUS COUNTRIES | 104,963. | 28,326. | 7,762. | 12/31/2010 |

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

GRANTOR TAX INFORMATION LETTER, CONTINUATION

O T H E R I N F O R M A T I O N

LINE 16: FOREIGN INFORMATION

16B: \$868,970

16C: \$823,660

16G: \$2,617

16H: \$198,848

FOREIGN QUALIFIED DIVIDENDS: \$92,776

LINE 17: AMT ITEMS

17D: \$1,186

17E: \$1,466

17F: \$271

SECTION 1231: \$32

Report the amounts listed above on your tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

2010

Attachment
Sequence No. **13**

▶ Attach to Form 1040, 1040NR, or Form 1041. ▶ See Instructions for Schedule E (Form 1040).

Name(s) shown on return

Your social security number

THE W. MITT ROMNEY BLIND TRUST

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see page E-3). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

| 1 | List the type and address of each rental real estate property: | 2 | For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: | |
|---|----------------------------------------------------------------|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| | | | Yes | No |
| A | SEE ATTACHED STMT(S) | | A | N/A |
| B | | | B | |
| C | | | C | |

| Income: | Properties | | | Totals (Add columns A, B, and C.) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----|-----|--------------------------------------|
| | A | B | C | |
| 3 Rents received | 3 | | | 3 |
| 4 Royalties received | 4 | | | 4 15. |
| Expenses: | | | | |
| 5 Advertising | 5 | | | |
| 6 Auto and travel (see page E-4) | 6 | | | |
| 7 Cleaning and maintenance | 7 | | | |
| 8 Commissions | 8 | | | |
| 9 Insurance | 9 | | | |
| 10 Legal and other professional fees | 10 | | | |
| 11 Management fees | 11 | | | |
| 12 Mortgage interest paid to banks, etc. (see page E-5) | 12 | | | 12 |
| 13 Other interest | 13 | | | |
| 14 Repairs | 14 | | | |
| 15 Supplies | 15 | | | |
| 16 Taxes | 16 | | | |
| 17 Utilities | 17 | | | |
| 18 Other (list) ▶ | 18 | | | |
| 19 Add lines 5 through 18 | 19 | | | 19 |
| 20 Depreciation expense or depletion (see page E-5) | 20 | | | 20 |
| 21 Total expenses. Add lines 19 and 20 | 21 | | | |
| 22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198 | 22 | | | |
| 23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2 | 23 | () | () | () |
| 24 Income. Add positive amounts shown on line 22. Do not include any losses | 24 | | | 15. |
| 25 Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here | 25 | () | | () |
| 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2 | 26 | | | 15. |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule E (Form 1040) 2010

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

THE W. MITT ROMNEY BLIND TRUST

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (e) on line 28 and attach Form 6198. See page E-1.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see page E-7 before completing this section. [] Yes [] No

Table with 5 columns: (a) Name, (b) Enter P for partnership; S for S corporation, (c) Check if foreign partnership, (d) Employer identification number, (e) Check if any amount is not at risk. Rows A, B, C, D.

Table with 5 columns: (f) Passive loss allowed, (g) Passive income from Schedule K-1, (h) Nonpassive loss from Schedule K-1, (i) Section 179 expense deduction from Form 4562, (j) Nonpassive income from Schedule K-1. Rows A, B, C, D, 29a Totals, b Totals, 30, 31, 32.

Part III Income or Loss From Estates and Trusts

Table with 2 columns: (a) Name, (b) Employer identification number. Rows A, B.

Table with 4 columns: (c) Passive deduction or loss allowed, (d) Passive income from Schedule K-1, (e) Deduction or loss from Schedule K-1, (f) Other income from Schedule K-1. Rows A, B, 34a Totals, b Totals, 35, 36, 37.

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

Table with 5 columns: (a) Name, (b) Employer identification number, (c) Excess inclusion from Schedules Q, line 2c, (d) Taxable income (net loss) from Schedules Q, line 1b, (e) Income from Schedules Q, line 3b. Rows 38, 39.

Part V Summary

Table with 2 columns: Description, Amount. Rows 40, 41, 42, 43.

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

Name(s) shown on return

Identifying number

THE W. MITT ROMNEY BLIND TRUST



1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

| 2 | (a) Description of property | (b) Date acquired (mo., day, yr.) | (c) Date sold (mo., day, yr.) | (d) Gross sales price | (e) Depreciation allowed or allowable since acquisition | (f) Cost or other basis, plus improvements and expense of sale | (g) Gain or (loss) Subtract (f) from the sum of (d) and (e) |
|---|-----------------------------|-----------------------------------|-------------------------------|-----------------------|---------------------------------------------------------|----------------------------------------------------------------|-------------------------------------------------------------|
| | | | | | | | 32. |

- 3 Gain, if any, from Form 4684, line 42 3
- 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4
- 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5
- 6 Gain, if any, from line 32, from other than casualty or theft 6
- 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: 7 32.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

- 8 Nonrecaptured net section 1231 losses from prior years (see instructions) 8
- 9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9

Part II Ordinary Gains and Losses(see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

- 11 Loss, if any, from line 7 11 ()
- 12 Gain, if any, from line 7 or amount from line 8, if applicable 12
- 13 Gain, if any, from line 31 13
- 14 Net gain or (loss) from Form 4684, lines 34 and 41a 14
- 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15
- 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16
- 17 Combine lines 10 through 16 17
- 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:
 - a If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions 18a
 - b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 18b

For Paperwork Reduction Act Notice, see separate instructions.



Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

| 19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property: | | (b) Date acquired (mo., day, yr.) | (c) Date sold (mo., day, yr.) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------|
| A | | | |
| B | | | |
| C | | | |
| D | | | |
| These columns relate to the properties on lines 19A through 19D. ▶ | | Property A | Property B |
| | | Property C | Property D |
| 20 | Gross sales price (Note: See line 1 before completing.) | 20 | |
| 21 | Cost or other basis plus expense of sale | 21 | |
| 22 | Depreciation (or depletion) allowed or allowable | 22 | |
| 23 | Adjusted basis. Subtract line 22 from line 21 | 23 | |
| 24 | Total gain. Subtract line 23 from line 20 | 24 | |
| 25 If section 1245 property: | | | |
| a | Depreciation allowed or allowable from line 22 | 25a | |
| b | Enter the smaller of line 24 or 25a | 25b | |
| 26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291. | | | |
| a | Additional depreciation after 1975 (see instructions) | 26a | |
| b | Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions) | 26b | |
| c | Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e | 26c | |
| d | Additional depreciation after 1969 and before 1976 | 26d | |
| e | Enter the smaller of line 26c or 26d | 26e | |
| f | Section 291 amount (corporations only) | 26f | |
| g | Add lines 26b, 26e, and 26f | 26g | |
| 27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). | | | |
| a | Soil, water, and land clearing expenses | 27a | |
| b | Line 27a multiplied by applicable percentage (see instructions) | 27b | |
| c | Enter the smaller of line 24 or 27b | 27c | |
| 28 If section 1254 property: | | | |
| a | Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions) | 28a | |
| b | Enter the smaller of line 24 or 28a | 28b | |
| 29 If section 1255 property: | | | |
| a | Applicable percentage of payments excluded from income under section 126 (see instructions) | 29a | |
| b | Enter the smaller of line 24 or 29a (see instructions) | 29b | |

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

| | | |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| 30 | Total gains for all properties. Add property columns A through D, line 24 | 30 |
| 31 | Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 | 31 |
| 32 | Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6 | 32 |

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

| | (a) Section 179 | (b) Section 280F(b)(2) |
|----|-------------------------------------------------------------------------------------------|------------------------|
| 33 | Section 179 expense deduction or depreciation allowable in prior years | 33 |
| 34 | Recomputed depreciation (see instructions) | 34 |
| 35 | Recapture amount. Subtract line 34 from line 33. See the instructions for where to report | 35 |

Gains and Losses From Section 1256 Contracts and Straddles

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.

Name(s) shown on tax return

Identifying number

THE W. MITT ROMNEY BLIND TRUST

Check all applicable boxes (see instructions).

| | | | |
|-----------------------------------|----------------------------------------------|-----------------------------------|------------------------------------------|
| <input type="checkbox"/> A | Mixed straddle election | <input type="checkbox"/> C | Mixed straddle account election |
| <input type="checkbox"/> B | Straddle-by-straddle identification election | <input type="checkbox"/> D | Net section 1256 contracts loss election |

Part I Section 1256 Contracts Marked to Market

| (a) Identification of account | (b) (Loss) | (c) Gain |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|----------|
| 1 ATTACHMENT 6 | | |
| 2 Add the amounts on line 1 in columns (b) and (c) | 2 () | 110,190. |
| 3 Net gain or (loss). Combine line 2, columns (b) and (c) | 3 | 110,190. |
| 4 Form 1099-B adjustments. See instructions and attach schedule | 4 | |
| 5 Combine lines 3 and 4 | 5 | 110,190. |
| <i>Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.</i> | | |
| 6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number | 6 | |
| 7 Combine lines 5 and 6 | 7 | 110,190. |
| 8 Short-term capital gain or (loss). Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions) | 8 | 44,076. |
| 9 Long-term capital gain or (loss). Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions) | 9 | 66,114. |

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A - Losses From Straddles

| (a) Description of property | (b) Date entered into or acquired | (c) Date closed out or sold | (d) Gross sales price | (e) Cost or other basis plus expense of sale | (f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0- | (g) Unrecognized gain on offsetting positions | (h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0- |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-----------------------------|-----------------------|----------------------------------------------|----------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------------------------------------------------------------------|
| 10 | | | | | | | |
| 11 a Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions) | | | | | | | 11a () |
| b Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions) | | | | | | | 11b () |

Section B - Gains From Straddles

| (a) Description of property | (b) Date entered into or acquired | (c) Date closed out or sold | (d) Gross sales price | (e) Cost or other basis plus expense of sale | (f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0- |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-----------------------------|-----------------------|----------------------------------------------|----------------------------------------------------------------------------------|
| 12 | | | | | |
| 13 a Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions) | | | | | 13a |
| b Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions) | | | | | 13b |

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

| (a) Description of property | (b) Date acquired | (c) Fair market value on last business day of tax year | (d) Cost or other basis as adjusted | (e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0- |
|-----------------------------|-------------------|--------------------------------------------------------|-------------------------------------|-----------------------------------------------------------------------------------------------|
| 14 | | | | |

Continuation Sheet for Schedule D (Form 1041)

2010

Department of the Treasury Internal Revenue Service

See instructions for Schedule D (Form 1041). Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

Employer identification number

THE W. MITT ROMNEY BLIND TRUST

[Redacted]

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

Table with 6 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Sales price, (e) Cost or other basis, (f) Gain or (loss). Includes entries for Goldman Sachs with various sales prices and gains.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

-3,905.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

[Redacted footer text]

**Return by a U.S. Transferor of Property
 to a Foreign Corporation**

▶ Attach to your income tax return for the year of the transfer or distribution.

Part I U.S. Transferor Information (see instructions)

Name of transferor: **THE W. MITT ROMNEY BLIND TRUST** Identifying number (see instructions): 

- 1 If the transferor was a corporation, complete questions 1a through 1d.
- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Yes No
- b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
| | |

- d Have basis adjustments under section 367(a)(5) been made? Yes No

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.
- a List the name and EIN of the transferor's partnership:

| Name of partnership | EIN of partnership |
|---------------------|--------------------|
| | |

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation): **GOLDMAN SACHS US\$ LIQUID RESERVES FUND** 4 Identifying number, if any: **N/A**

5 Address (including country): **C/O BNY FUND SERVICES (IRELAND) LIMITED, GUILD HOUSE, GUILD ST, IFSC, DUBLIN 1, IRELAND**

6 Country code of country of incorporation or organization (see instructions): **IRELAND**

7 Foreign law characterization (see instructions): **CORPORATION**

- 8 Is the transferee foreign corporation a controlled foreign corporation? Yes No

For Paperwork Reduction Act Notice, see separate instructions.

Part III Information Regarding Transfer of Property (see instructions)

| Type of property | (a) Date of transfer | (b) Description of property | (c) Fair market value on date of transfer | (d) Cost or other basis | (e) Gain recognized on transfer |
|----------------------------------------------------------------------------------------------|-------------------------|--------------------------------|----------------------------------------------|----------------------------|------------------------------------|
| Cash | VARIOUS | | 815,182 | | |
| Stock and securities | | | | | |
| Installment obligations, account receivables or similar property | | | | | |
| Foreign currency or other property denominated in foreign currency | | | | | |
| Inventory | | | | | |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b)) | | | | | |
| Tangible property used in trade or business not listed under another category | | | | | |
| Intangible property | | | | | |
| Property to be leased (as described in Temp. Regs. sec. 1.367(a)-4T(c)) | | | | | |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d)) | | | | | |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) | | | | | |
| Other property | | | | | |

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before N/A % (b) After N/A %

10 Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) Yes No
- b Gain recognition under section 904(f)(5)(F) Yes No
- c Recapture under section 1503(d) Yes No
- d Exchange gain under section 987 Yes No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No

13 Indicate whether the transferor was required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T for any of the following:

- a Tainted property Yes No
- b Depreciation recapture Yes No
- c Branch loss recapture Yes No
- d Any other income recognition provision contained in the above-referenced regulations Yes No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? Yes No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ \$ _____

16 Was cash the only property transferred? Yes No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? Yes No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

THE W. MITT ROMNEY BLIND TRUST

[REDACTED]

ATTACHMENT 1

FEDERAL CAPITAL GAIN DISTRIBUTIONS

CAPITAL GAIN DISTRIBUTIONS

15% RATE CAPITAL GAIN DISTRIBUTIONS

GOLDMAN SACHS [REDACTED]

3,443.

TOTAL 15% RATE CAPITAL GAIN DISTRIBUTIONS

3,443.

TOTAL CAPITAL GAIN DISTRIBUTIONS

3,443.

[REDACTED]



GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 2

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

| | | |
|-----------------------------------|------------|----------|
| GS GLOBAL EQUITY PARTNERS I LLC | [REDACTED] | 168,240. |
| GS GLOBAL STRATEGIC COMMODITIES F | [REDACTED] | 52,370. |

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED) 220,610.

ATTACHMENT 3

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

15% MAX RATE LONG-TERM CAPITAL GAIN (LOSS)

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

| | | |
|---------------------------------|------------|----------|
| SUN VENTURE CAPITAL PARTNERS I, | [REDACTED] | -352. |
| GS GLOBAL EQUITY PARTNERS I LLC | [REDACTED] | 278,282. |
| GS GLOBAL STRATEGIC COMMODITIES | [REDACTED] | 1,551. |

TOTAL 15% MAX RATE CAPITAL GAIN (LOSS) 279,481.

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED) 279,481.



THE W. MITT ROMNEY BLIND TRUST



INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

| | | | |
|--------------------------------------------------------|--|------------------|-----------------|
| <u>GS EMERGING MARKETS OPP FUND LLC</u> | | <u>(NON-PTP)</u> | |
| TRADE OR BUSINESS INTEREST EXPENSE | | | -1. |
| TRADE OR BUSINESS EXPENSE | | | -3,282. |
| NET INCOME OR ALLOWABLE LOSS | | | <u>-3,283.</u> |
| | | | |
| <u>GS GLOBAL STRATEGIC COMMODITIES FUND</u> | | <u>(NON-PTP)</u> | |
| ORDINARY INCOME (LOSS) | | | 251. |
| TRADE OR BUSINESS INTEREST EXPENSE | | | -108. |
| TRADE OR BUSINESS EXPENSE | | | -8,703. |
| NET INCOME OR ALLOWABLE LOSS | | | <u>-8,560.</u> |
| | | | |
| TOTAL INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS | | | <u>-11,843.</u> |



RENT AND ROYALTY SUMMARY

| <u>PROPERTY</u> | <u>TOTAL INCOME</u> | <u>DEPLETION/ DEPR.</u> | <u>OTHER EXPENSES</u> | <u>UNALLOWABLE LOSS</u> | <u>ALLOWABLE NET INCOME</u> |
|---------------------|-------------------------|-----------------------------|---------------------------|-----------------------------|-------------------------------------|
| GS GLOBAL STRATEGIC | 15. | | | | 15. |
| TOTALS | <u>15.</u> | | | | <u>15.</u> |



THE W. MITT ROMNEY BLIND TRUST
 Supplement to Form 4797 Part I Detail

ATTACHMENT 5

| Description | Date Acquired | Date Sold | Gross Sales Price | Depreciation Allowed or Allowable | Cost or Other Basis | Gain or (Loss) for entire year |
|--------------------------------|---------------|-----------|-------------------|-----------------------------------|---------------------|--------------------------------|
| GS GLOBAL STRATEGIC COMMODITIE | | | | | | 32. |
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| Totals | | | | | | 32. |



ATTACHMENT 6

FORM 6781, PART I -- SECTION 1256 CONTRACTS MARKED TO MARKET

| DESCRIPTION | DATE ACQUIRED | DATE SOLD | GROSS SALES PRICE | COST OR BASIS | GAIN/ (LOSS) |
|-------------------------------------|------------------|--------------|-------------------------|------------------|-----------------|
| GS GLOBAL STRATEGIC COMMODITIES FUN | VAR | VAR | 110,190. | 0. | 110,190. |
| TOTAL GAINS AND LOSSES | | | | | <u>110,190.</u> |





EXPLANATION OF INCOME AND DEDUCTIONS

INCOME

ATTACHMENT 7

INTEREST INCOME

| | | |
|-----------------------------------|------------------------------|------------|
| UNITED STATES GOVERNMENT INTEREST | | |
| GS GLOBAL STRATEGIC COMMODITIE | [REDACTED] | 61. |
| GOLDMAN SACHS | [REDACTED] | 1,072,599. |
| GOLDMAN SACHS | [REDACTED] BOND AMORTIZATION | -330,633. |
| GOLDMAN SACHS | [REDACTED] ACCRD INT PAID | -73,502. |
| TOTAL | | 668,525. |
| FOREIGN INTEREST | | |
| GOLDMAN SACHS | [REDACTED] - OID | 4,453. |
| TOTAL | | 4,453. |
| OTHER INTEREST | | |
| SUN VENTURE CAPITAL PARTNERS I | [REDACTED] | 15. |
| GS EMERGING MARKETS OPP FUND L | [REDACTED] | 3,858. |
| GS GLOBAL STRATEGIC COMMODITIE | [REDACTED] | 518. |
| GOLDMAN SACHS | [REDACTED] | 3,036. |
| GOLDMAN SACHS | [REDACTED] | 226. |
| GOLDMAN SACHS | [REDACTED] | 30. |
| TOTAL | | 7,683. |
| TOTAL INTEREST INCOME | | 680,661. |

ATTACHMENT 8

DIVIDEND INCOME

QUALIFIED TOTAL DIVS FOR THE YEAR

| | | |
|-----------------------------------|--------------------|----------|
| FOREIGN DIVIDENDS | | |
| GOLDMAN SACHS | [REDACTED] 48,256. | 50,972. |
| GOLDMAN SACHS | [REDACTED] 1,082. | 1,082. |
| GOLDMAN SACHS | [REDACTED] 19,324. | 19,324. |
| TOTAL | 68,662. | 71,378. |
| OTHER DIVIDENDS | | |
| GS EMERGING MARKETS OPP FUND LLC | | 10. |
| GS GLOBAL EQUITY PARTNERS I LLC | 41,975. | 43,027. |
| GS GLOBAL STRATEGIC COMMODITIES F | 796. | 1,408. |
| GOLDMAN SACHS | [REDACTED] 22,613. | 229,683. |
| GOLDMAN SACHS | [REDACTED] 31,721. | 31,721. |
| TOTAL | 97,105. | 305,849. |



| | |
|---------------------------------------------|----------------|
| <u>Other Income/(Loss)</u> | (2,268) |
| GS Global Equity Partners I LLC | (2,769) |
| GS Global Strategic Commodities Fund | 501 |
| <u>Other Ordinary Income/(Loss)</u> | 7,149 |
| GS Emerging Markets Opportunities Fund LLC | 3,132 |
| GS Global Strategic Commodities Fund | 4,017 |
| <u>Other Portfolio Income/(Loss)</u> | (3,647) |
| GS Global Strategic Commodities Fund | (3,647) |
| <u>Section 59(e)(2) Expenditures</u> | (346) |
| GS Global Strategic Commodities Fund | (346) |
| <u>Section 988 Gain/(Loss)</u> | 9,076 |
| GS Global Equity Partners I LLC | 9,039 |
| GS Global Strategic Commodities Fund | 37 |



EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 8 (CONT'D)

| | | |
|----------------------------------------------------|-----------------|-----------------|
| US GOVT INT REPORTED AS DIVIDENDS GOLDMAN SACHS | | 3,999. |
| TOTAL | <u>0.</u> | <u>3,999.</u> |
| TOTAL DIVIDEND INCOME | <u>165,767.</u> | <u>381,226.</u> |

ATTACHMENT 9

OTHER INCOME

| | | |
|-------------------------------------------|--|---------------|
| OTHER INCOME/(LOSS) - SEE STMT | | -2,268. |
| SECTION 988 GAIN/(LOSS) - SEE STMT | | 9,076. |
| OTHER ORDINARY INCOME/(LOSS) - SEE STMT | | 7,149. |
| SECTION 59(E) (2) EXPENDITURES - SEE STMT | | -346. |
| OTHER PORTFOLIO INCOME/(LOSS) - SEE STMT | | -3,647. |
| TOTAL OTHER INCOME | | <u>9,964.</u> |

DEDUCTIONS

ATTACHMENT 10

INTEREST EXPENSE

| | | |
|--------------------------------|--|---------------|
| NONALLOCABLE: | | |
| GS GLOBAL STRATEGIC COMMODITIE | | 2,508. |
| TOTAL NONALLOCABLE | | <u>2,508.</u> |
| NET INTEREST EXPENSE | | <u>2,508.</u> |

ATTACHMENT 11

OTHER DEDUCTIONS SUBJECT TO THE 2% FLOOR

NONALLOCABLE:

| | |
|--------------------------------|----------|
| SUN VENTURE CAPITAL PARTNERS I | 99. |
| GS GLOBAL EQUITY PARTNERS I LL | 40,050. |
| GS GLOBAL STRATEGIC COMMODITIE | 27,550. |
| GS EMERGING MARKETS OPPORTUNIT | 1,630. |
| GOLDMAN SACHS | 100,444. |
| GOLDMAN SACHS | 29,287. |
| GOLDMAN SACHS | 23,446. |





EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 11 (CONT'D)

| | |
|------------------------------------------|-----------------|
| TOTAL NONALLOCABLE | 222,506. |
| TOTAL DEDUCTIONS SUBJECT TO 2% FLOOR | 222,506. |
| LESS: 2% FLOOR LIMITATION | 0. |
| NET OTHER DEDUCTIONS SUBJECT TO 2% FLOOR | <u>222,506.</u> |



REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

| | | | | | |
|----------------------------------------------------------|-----------------|---------------------------------------------------------|-------------------|-------------------------------------------|-------------|
| Net Short Term Gains (Losses) | 2,035.31 | Net Long Term Gains (Losses) | 651,427.61 | Net Ordinary Gains (Losses) | 0.00 |
| Net Miscellaneous Short Term Gains (Losses) | 0.00 | Net Miscellaneous Long Term Gains (Losses) | 0.00 | Net Miscellaneous Ordinary Gains (Losses) | 0.00 |
| Net Regulated Futures Contract Short Term Gains (Losses) | 0.00 | Net Regulated Futures Contract Long Term Gains (Losses) | 0.00 | | |
| Total Short Term Gains (Losses) | 2,035.31 | Total Long Term Gains (Losses) | 651,427.61 | Total Ordinary Gains (Losses) | 0.00 |

SHORT TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|-----------------------------------------------------------------------------------------------------------|-----------------------------|----------------------|------------|----------------------------|--------------------------------|-------------------------|-------------------|
| THE GOLDMAN SACHS GROUP, INC. LINKED TO UKX.SX5E.SMI 0% COUPON DUE 03/25/2010 STRUCTURED NOTE (38143Y418) | 11/21/2005 | 03/25/2010 | 300.00 | 300,000.00 | 0.00 | 300,000.00 | 0.00 |
| EKSORTFINANS ASA LINK TO KRW.VS. EUR 0% COUPON DUE 02/28/2011 STRUCTURED NOTE (28264QS21) | 01/14/2010 | 09/23/2010 | 400,000.00 | 418,800.00 | 0.00 | 400,000.00 | 18,800.00 |
| BNP PARIBAS LINK TO BRIC + IT VS JPY (FX) 0% COUPON DUE 2/27/2012 STRUCTURED NOTE (05567LB89) | 10/13/2009 | 09/30/2010 | 204,000.00 | 190,740.00 | 0.00 | 207,504.69 | (16,764.69) |
| NET SHORT TERM GAINS (LOSSES) | | | | 909,540.00 | 0.00 | 907,504.69 | 2,035.31 |

LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|-----------------------------------------------|-----------------------------|----------------------|------------|----------------------------|--------------------------------|-------------------------|-------------------|
| FHLB 3.875000% 01/15/2010 JJ (3133X9VB3) | 09/01/2005 | 01/15/2010 | 500,000.00 | 500,000.00 | 0.00 | 499,250.00 | 750.00 |
| FHLB 4.375000% 03/17/2010 MS (3133XBB20) | 11/14/2005 | 03/17/2010 | 900,000.00 | 900,000.00 | 12,420.00 | 900,000.00 | 0.00 |
| FHLB 4.375000% 09/17/2010 MS (3133XC0Z9) | 02/08/2006 | 09/17/2010 | 500,000.00 | 500,000.00 | 8,505.00 | 500,000.00 | 0.00 |
| GOLDMAN SACHS GROUP, INC.(THE CMN (38141G104) | 05/03/1999 | 12/03/2010 | 6,000.00 | 988,677.61 | 0.00 | 318,000.00 | 650,677.61 |
| NET LONG TERM GAINS (LOSSES) | | | | 2,868,677.61 | 20,925.00 | 2,217,250.00 | 651,427.61 |

⁴ Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

⁵ Sale Proceeds may have been adjusted by an option premium due to an option assignment.



Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

| | | | | | |
|----------------------------------------------------------|-------------------|---------------------------------------------------------|------------------|-------------------------------------------|-------------|
| Net Short Term Gains (Losses) | (9,254.77) | Net Long Term Gains (Losses) | 97,553.83 | Net Ordinary Gains (Losses) | 0.00 |
| Net Miscellaneous Short Term Gains (Losses) | 0.00 | Net Miscellaneous Long Term Gains (Losses) | 0.00 | Net Miscellaneous Ordinary Gains (Losses) | 0.00 |
| Net Regulated Futures Contract Short Term Gains (Losses) | 0.00 | Net Regulated Futures Contract Long Term Gains (Losses) | 0.00 | | |
| Total Short Term Gains (Losses) | (9,254.77) | Total Long Term Gains (Losses) | 97,553.83 | Total Ordinary Gains (Losses) | 0.00 |

SHORT TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|-------------------------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105) | 08/24/2009 | 01/05/2010 | 768.00 | 5,634.90 | 0.00 | 3,922.02 | 1,712.88 |
| DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106) | 04/16/2009 | 02/03/2010 | 745.00 | 4,849.51 | 0.00 | 4,918.42 | (68.91) |
| DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106) | 04/16/2009 | 02/04/2010 | 553.00 | 3,626.31 | 0.00 | 3,650.85 | (24.55) |
| DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106) | 04/22/2009 | 02/04/2010 | 1,234.00 | 8,091.98 | 0.00 | 7,784.20 | 307.78 |
| DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106) | 05/08/2009 | 02/04/2010 | 1,356.00 | 8,891.99 | 0.00 | 10,086.47 | (1,194.48) |
| DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106) | 06/05/2009 | 02/04/2010 | 641.00 | 4,203.37 | 0.00 | 5,661.82 | (1,458.45) |
| DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106) | 06/30/2009 | 02/04/2010 | 517.00 | 3,390.24 | 0.00 | 4,053.28 | (663.04) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/10/2009 | 03/25/2010 | 277.00 | 6,182.50 | 0.00 | 6,886.52 | (704.02) |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 04/24/2009 | 04/06/2010 | 679.00 | 2,610.30 | 0.00 | 2,624.40 | (14.10) |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 04/24/2009 | 04/09/2010 | 1,811.00 | 6,924.06 | 0.00 | 6,999.70 | (75.64) |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 04/24/2009 | 04/12/2010 | 492.00 | 1,902.68 | 0.00 | 1,901.63 | 1.05 |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 09/29/2009 | 04/12/2010 | 692.00 | 2,676.13 | 0.00 | 5,004.96 | (2,328.84) |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 12/17/2009 | 04/12/2010 | 1,147.00 | 4,435.72 | 0.00 | 5,896.15 | (1,460.43) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/10/2009 | 04/26/2010 | 187.00 | 4,017.96 | 0.00 | 4,649.03 | (631.07) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/11/2009 | 04/26/2010 | 98.00 | 2,105.67 | 0.00 | 2,391.19 | (285.52) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/11/2009 | 04/27/2010 | 129.00 | 2,648.10 | 0.00 | 3,147.59 | (499.49) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/12/2009 | 04/27/2010 | 86.00 | 1,765.40 | 0.00 | 2,112.83 | (347.43) |
| LAFARGE SPONSORED ADR CMN (505861401) | 01/28/2010 | 05/20/2010 | 513.00 | 7,300.17 | 0.00 | 9,849.96 | (2,549.79) |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (90011204) | 09/29/2009 | 07/13/2010 | 240.00 | 3,171.61 | 0.00 | 4,184.35 | (1,012.74) |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 05/07/2010 | 09/30/2010 | 20.00 | 1,188.38 | 0.00 | 1,292.13 | (103.75) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 01/13/2010 | 12/02/2010 | 30.00 | 489.43 | 0.00 | 830.71 | (341.28) |

⁴ Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

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Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

SHORT TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|-----------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/25/2010 | 12/02/2010 | 358.00 | 5,840.49 | 0.00 | 6,033.16 | (192.67) |
| LULULEMON ATHLETICA INC. CMN (550021109) | 09/10/2010 | 12/13/2010 | 86.00 | 6,125.43 | 0.00 | 3,445.71 | 2,679.72 |
| NET SHORT TERM GAINS (LOSSES) | | | | 99,072.33 | 0.00 | 107,327.08 | (9,254.77) |

LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|-------------------------------------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106) | 12/29/2008 | 01/07/2010 | 260.00 | 2,444.09 | 0.00 | 981.84 | 1,462.25 |
| ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106) | 12/29/2008 | 01/08/2010 | 600.00 | 5,544.15 | 0.00 | 2,265.78 | 3,278.37 |
| WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107) | 07/30/2007 | 01/13/2010 | 100.00 | 4,839.36 | 0.00 | 3,666.88 | 1,172.48 |
| WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107) | 05/14/2008 | 01/13/2010 | 80.00 | 3,871.49 | 0.00 | 3,440.00 | 431.49 |
| WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107) | 05/14/2008 | 01/14/2010 | 44.00 | 2,116.41 | 0.00 | 1,892.00 | 224.41 |
| WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107) | 10/08/2008 | 01/14/2010 | 38.00 | 1,827.81 | 0.00 | 937.54 | 890.27 |
| NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406) | 12/29/2008 | 01/19/2010 | 242.00 | 11,573.23 | 0.00 | 9,571.10 | 2,002.13 |
| SABMILLER PLC SPONSORED ADR (R572M105) | 12/29/2008 | 01/20/2010 | 275.00 | 7,769.17 | 0.00 | 4,658.50 | 3,110.67 |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 12/29/2008 | 01/29/2010 | 544.00 | 2,439.80 | 0.00 | 1,882.78 | 557.02 |
| ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106) | 12/29/2008 | 02/01/2010 | 663.00 | 5,980.71 | 0.00 | 2,503.69 | 3,477.02 |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 12/29/2008 | 02/01/2010 | 742.00 | 3,252.14 | 0.00 | 2,568.06 | 684.07 |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 12/30/2008 | 02/01/2010 | 12.00 | 52.60 | 0.00 | 44.59 | 8.01 |
| TOYOTA MOTOR CORPORATION SPON ADR (892331307) | 12/29/2008 | 02/03/2010 | 86.00 | 6,578.69 | 0.00 | 5,509.01 | 1,069.68 |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 12/30/2008 | 02/11/2010 | 638.00 | 2,543.60 | 0.00 | 2,370.68 | 172.92 |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 12/30/2008 | 02/12/2010 | 398.00 | 1,487.90 | 0.00 | 1,478.89 | 9.01 |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408) | 01/22/2009 | 02/12/2010 | 120.00 | 448.61 | 0.00 | 375.60 | 73.01 |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 03/16/2010 | 633.00 | 9,754.53 | 0.00 | 8,747.81 | 1,006.72 |

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REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

Tax Year Account No Legal Name
2010 [REDACTED] **R. BRADFORD MALT, TRUSTEE**

LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|--------------------------------------------------------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104) | 12/29/2008 | 03/24/2010 | 287.00 | 7,860.83 | 0.00 | 3,357.76 | 4,503.07 |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 03/25/2010 | 431.00 | 6,294.81 | 0.00 | 5,956.25 | 328.56 |
| COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104) | 12/29/2008 | 03/26/2010 | 189.00 | 5,141.62 | 0.00 | 2,211.21 | 2,930.42 |
| COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104) | 12/29/2008 | 03/29/2010 | 116.00 | 3,151.22 | 0.00 | 1,357.14 | 1,794.08 |
| NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (6336643408) | 01/22/2009 | 04/06/2010 | 1,018.00 | 3,913.53 | 0.00 | 3,186.34 | 727.19 |
| ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042088106) | 12/29/2008 | 04/12/2010 | 561.00 | 6,142.00 | 0.00 | 2,118.50 | 4,023.50 |
| WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107) | 10/08/2008 | 04/21/2010 | 113.00 | 5,735.28 | 0.00 | 2,787.95 | 2,947.33 |
| WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107) | 11/18/2008 | 04/21/2010 | 57.00 | 2,893.02 | 0.00 | 1,425.51 | 1,467.50 |
| NOKIA CORP SPON ADR SPONSORED ADR CMN (654902204) | 12/29/2008 | 04/22/2010 | 1,127.00 | 14,424.00 | 0.00 | 16,939.04 | (2,515.04) |
| NOKIA CORP SPON ADR SPONSORED ADR CMN (654902204) | 01/22/2009 | 04/22/2010 | 744.00 | 9,522.14 | 0.00 | 9,091.68 | 430.46 |
| FANUC LIMITED UNSPONSORED ADR CMN (307305102) | 12/16/2008 | 04/28/2010 | 174.00 | 10,351.48 | 0.00 | 5,706.80 | 4,644.68 |
| ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042088106) | 12/29/2008 | 06/10/2010 | 440.00 | 5,412.87 | 0.00 | 1,661.57 | 3,751.30 |
| BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108) | 09/19/2008 | 06/16/2010 | 286.00 | 11,874.80 | 0.00 | 9,142.74 | 2,732.06 |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 06/29/2010 | 160.00 | 2,106.30 | 0.00 | 2,211.14 | (104.84) |
| BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108) | 09/19/2008 | 06/30/2010 | 74.00 | 3,098.51 | 0.00 | 2,365.60 | 732.91 |
| BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108) | 09/30/2008 | 06/30/2010 | 70.00 | 2,931.02 | 0.00 | 2,065.57 | 865.45 |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 06/30/2010 | 102.00 | 1,325.77 | 0.00 | 1,409.60 | (83.83) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 03/17/2008 | 06/30/2010 | 216.00 | 1,329.22 | 0.00 | 3,215.98 | (1,886.76) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 03/18/2008 | 06/30/2010 | 79.00 | 486.15 | 0.00 | 1,175.26 | (689.11) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 04/21/2008 | 06/30/2010 | 422.00 | 2,586.90 | 0.00 | 6,754.11 | (4,157.21) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 04/22/2008 | 06/30/2010 | 92.00 | 566.15 | 0.00 | 1,431.00 | (864.85) |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 07/01/2010 | 184.00 | 2,341.18 | 0.00 | 2,542.81 | (201.63) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 04/22/2008 | 07/01/2010 | 365.00 | 2,251.24 | 0.00 | 5,677.32 | (3,426.08) |

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REALIZED GAINS AND LOSSES (Continued)

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LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|------------------------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 05/14/2008 | 07/01/2010 | 225.00 | 1,387.75 | 0.00 | 3,701.25 | (2,313.50) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 03/13/2009 | 07/01/2010 | 139.00 | 857.32 | 0.00 | 924.18 | (66.86) |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 07/02/2010 | 111.00 | 1,424.66 | 0.00 | 1,533.98 | (109.32) |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 07/06/2010 | 219.00 | 2,877.99 | 0.00 | 3,026.49 | (148.60) |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 07/07/2010 | 248.00 | 3,250.85 | 0.00 | 3,427.26 | (176.41) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 03/13/2009 | 07/07/2010 | 326.00 | 2,110.98 | 0.00 | 2,156.75 | (45.77) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 03/13/2009 | 07/07/2010 | 175.00 | 1,133.20 | 0.00 | 1,163.54 | (30.34) |
| VERBUND AG SPONSORED ADR CMN (92336Y107) | 03/16/2009 | 07/07/2010 | 229.00 | 1,482.87 | 0.00 | 1,559.76 | (76.89) |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 07/08/2010 | 246.00 | 3,268.35 | 0.00 | 3,399.62 | (131.27) |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 12/29/2008 | 07/09/2010 | 85.00 | 1,120.20 | 0.00 | 1,174.67 | (54.47) |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 01/22/2009 | 07/09/2010 | 13.00 | 171.32 | 0.00 | 165.75 | 5.57 |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 01/22/2009 | 07/12/2010 | 187.00 | 2,455.50 | 0.00 | 2,384.25 | 71.25 |
| ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106) | 12/29/2008 | 07/13/2010 | 407.00 | 5,681.42 | 0.00 | 1,536.95 | 4,144.47 |
| TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204) | 01/22/2009 | 07/13/2010 | 87.00 | 1,149.71 | 0.00 | 1,109.25 | 40.46 |
| ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106) | 12/29/2008 | 07/14/2010 | 397.00 | 5,770.81 | 0.00 | 1,499.19 | 4,271.62 |
| ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106) | 12/29/2008 | 08/02/2010 | 441.00 | 6,860.74 | 0.00 | 1,665.35 | 5,195.39 |
| POTASH CORP OF SASKATCHEWAN INC (73755L107) | 08/23/2007 | 08/24/2010 | 40.00 | 6,000.27 | 0.00 | 3,360.12 | 2,640.15 |
| POTASH CORP OF SASKATCHEWAN INC (73755L107) | 08/23/2007 | 08/25/2010 | 40.00 | 5,841.78 | 0.00 | 3,360.13 | 2,481.66 |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 04/01/2008 | 09/07/2010 | 4.00 | 235.89 | 0.00 | 220.19 | 15.70 |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 04/07/2008 | 09/07/2010 | 97.00 | 5,720.29 | 0.00 | 5,768.93 | (48.64) |
| LYMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306) | 11/12/2008 | 09/10/2010 | 521.00 | 13,090.94 | 0.00 | 5,855.47 | 7,235.47 |
| HANG LUNG PTYS LTD SPONSORED ADR CMN (41043M104) | 12/29/2008 | 09/13/2010 | 571.00 | 13,560.68 | 0.00 | 6,472.11 | 7,088.57 |
| CSL LIMITED UNSPONSORED ADR CMN (12637N105) | 01/21/2009 | 09/16/2010 | 495.00 | 7,416.60 | 0.00 | 5,369.66 | 2,046.94 |
| CSL LIMITED UNSPONSORED ADR CMN (12637N105) | 01/22/2009 | 09/16/2010 | 69.00 | 1,033.83 | 0.00 | 788.89 | 244.94 |
| CSL LIMITED UNSPONSORED ADR CMN (12637N105) | 01/22/2009 | 09/17/2010 | 222.00 | 3,321.67 | 0.00 | 2,538.17 | 783.50 |
| CSL LIMITED UNSPONSORED ADR CMN (12637N105) | 01/30/2009 | 09/17/2010 | 210.00 | 3,142.12 | 0.00 | 2,510.02 | 632.09 |
| CSL LIMITED UNSPONSORED ADR CMN (12637N105) | 01/30/2009 | 09/20/2010 | 135.00 | 2,012.69 | 0.00 | 1,613.59 | 399.11 |

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Tax Year 2010 Account No [REDACTED] Legal Name R. BRADFORD MALT, TRUSTEE

REALIZED GAINS AND LOSSES (Continued)

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LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|----------------------------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| CSL LIMITED UNSPONSORED ADR CMN (12637N105) | 03/13/2009 | 09/20/2010 | 354.00 | 5,277.73 | 0.00 | 3,825.15 | 1,452.58 |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 04/07/2008 | 09/30/2010 | 49.00 | 2,911.54 | 0.00 | 2,914.20 | (2.66) |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 05/14/2008 | 09/30/2010 | 72.00 | 4,278.18 | 0.00 | 4,652.64 | (374.46) |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 10/24/2008 | 09/30/2010 | 175.00 | 10,398.36 | 0.00 | 6,832.39 | 3,565.97 |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 11/12/2008 | 09/30/2010 | 178.00 | 10,576.62 | 0.00 | 7,008.61 | 3,568.01 |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 01/22/2009 | 09/30/2010 | 99.00 | 5,882.50 | 0.00 | 3,808.53 | 2,073.97 |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 09/29/2009 | 09/30/2010 | 60.00 | 3,565.15 | 0.00 | 3,985.20 | (420.05) |
| CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106) | 04/07/2008 | 09/30/2010 | 66.00 | 3,899.57 | 0.00 | 3,925.25 | (25.68) |
| LOGITECH INTERNATIONAL SA ORD CMN (H50430232) | 12/29/2008 | 10/12/2010 | 292.00 | 5,433.55 | 0.00 | 4,376.96 | 1,056.59 |
| INFOSYS TECHNOLOGIES SPON ADR SPONSORED ADR CMN - (456788108) | 02/20/2009 | 10/13/2010 | 93.00 | 6,629.86 | 0.00 | 2,287.37 | 4,342.49 |
| LOGITECH INTERNATIONAL SA ORD CMN (H50430232) | 12/29/2008 | 10/13/2010 | 119.00 | 2,225.20 | 0.00 | 1,783.76 | 441.44 |
| LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306) | 11/12/2008 | 10/22/2010 | 100.00 | 3,139.99 | 0.00 | 1,123.89 | 2,016.10 |
| LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306) | 11/18/2008 | 10/22/2010 | 123.00 | 3,862.18 | 0.00 | 1,257.70 | 2,604.48 |
| SOUTHERN COPPER CORPORATION CMN (84265V105) | 07/17/2009 | 11/04/2010 | 250.00 | 11,228.03 | 0.00 | 5,708.25 | 5,519.78 |
| SOUTHERN COPPER CORPORATION CMN (84265V105) | 07/20/2009 | 11/04/2010 | 31.00 | 1,392.28 | 0.00 | 732.68 | 659.60 |
| KOMATSU LTD ADR (NEW) SPONSORED GDS CMN (500458401) | 12/29/2008 | 11/09/2010 | 523.00 | 14,528.48 | 0.00 | 6,432.90 | 8,095.58 |
| LOGITECH INTERNATIONAL SA ORD CMN (H50430232) | 12/29/2008 | 11/09/2010 | 318.00 | 6,973.21 | 0.00 | 4,766.69 | 2,206.52 |
| FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105) | 08/24/2009 | 11/17/2010 | 379.00 | 2,844.88 | 0.00 | 1,935.48 | 909.40 |
| FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105) | 08/25/2009 | 11/17/2010 | 454.00 | 3,407.85 | 0.00 | 2,374.56 | 1,033.29 |
| ROCHE HOLDING AG ADR B SHSINOM CHF 100 VAL 224.184 (771195104) | 12/29/2008 | 11/22/2010 | 871.00 | 31,581.58 | 0.00 | 34,008.20 | (2,426.62) |
| ROCHE HOLDING AG ADR B SHSINOM CHF 100 VAL 224.184 (771195104) | 01/22/2009 | 11/22/2010 | 123.00 | 4,459.86 | 0.00 | 4,507.95 | (48.09) |
| ROCHE HOLDING AG ADR B SHSINOM CHF 100 VAL 224.184 (771195104) | 06/30/2009 | 11/22/2010 | 83.00 | 3,009.50 | 0.00 | 2,817.85 | 191.65 |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/12/2009 | 12/01/2010 | 138.00 | 2,214.39 | 0.00 | 3,390.36 | (1,175.97) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/24/2009 | 12/01/2010 | 475.00 | 7,622.00 | 0.00 | 11,564.92 | (3,942.92) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/28/2009 | 12/01/2010 | 166.00 | 2,663.89 | 0.00 | 4,416.05 | (1,752.36) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 08/28/2009 | 12/02/2010 | 128.00 | 2,088.22 | 0.00 | 3,405.14 | (1,316.92) |
| INTESA SANPAOLO SPONSORED ADR CMN (46115H107) | 09/29/2009 | 12/02/2010 | 231.00 | 3,768.58 | 0.00 | 6,139.98 | (2,371.40) |

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⁵ Sale Proceeds may have been adjusted by an option premium due to an option assignment.



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Tax Year 2010 Account No [REDACTED] Legal Name R. BRADFORD MALT, TRUSTEE

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|----------------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| INDUSTRIAL & COMMERCIAL BANK O ADR CMN (455807107) | 04/08/2009 | 12/30/2010 | 0.50 | 0.00 | 0.00 | 0.00 | 0.00 |
| NET LONG TERM GAINS (LOSSES) | | | | 452,507.64 | 0.00 | 354,953.81 | 97,553.83 |

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REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

Tax Year 2010 Account No. [REDACTED] Legal Name THE W. MITT ROMNEY BLIND TRUST

REALIZED GAIN AND LOSS SUMMARY

| | | | | | |
|----------------------------------------------------------|-----------------|---------------------------------------------------------|-------------------|-------------------------------------------|-------------|
| Net Short Term Gains (Losses) | 2,561.35 | Net Long Term Gains (Losses) | 103,360.93 | Net Ordinary Gains (Losses) | 0.00 |
| Net Miscellaneous Short Term Gains (Losses) | 0.00 | Net Miscellaneous Long Term Gains (Losses) | 0.00 | Net Miscellaneous Ordinary Gains (Losses) | 0.00 |
| Net Regulated Futures Contract Short Term Gains (Losses) | 0.00 | Net Regulated Futures Contract Long Term Gains (Losses) | 0.00 | | |
| Total Short Term Gains (Losses) | 2,561.35 | Total Long Term Gains (Losses) | 103,360.93 | Total Ordinary Gains (Losses) | 0.00 |

SHORT TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|----------------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| COMCAST CORPORATION CMN CLASS A VOTING (20030N101) | 04/14/2009 | 02/02/2010 | 39.00 | 629.03 | 0.00 | 549.32 | 79.71 |
| UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709) | 04/14/2009 | 03/09/2010 | 29.00 | 897.73 | 0.00 | 568.13 | 329.60 |
| APPLE, INC. CMN (037833100) | 04/13/2010 | 07/08/2010 | 39.00 | 10,119.86 | 0.00 | 9,441.43 | 678.43 |
| ORACLE CORPORATION CMN (68389X105) | 10/20/2009 | 07/08/2010 | 581.00 | 13,406.93 | 0.00 | 12,831.91 | 575.02 |
| HONEYWELL INTL INC CMN (438516106) | 03/09/2010 | 10/19/2010 | 221.00 | 10,251.42 | 0.00 | 9,352.83 | 898.59 |
| NET SHORT TERM GAINS (LOSSES) | | | | 35,304.97 | 0.00 | 32,743.62 | 2,561.35 |

LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|----------------------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| RESEARCH IN MOTION LIMITED CMN (760975102) | 12/22/2008 | 01/06/2010 | 273.00 | 17,667.88 | 0.00 | 11,477.79 | 6,190.09 |
| RESEARCH IN MOTION LIMITED CMN (760975102) | 01/06/2006 | 01/06/2010 | 65.00 | 4,206.64 | 0.00 | 1,555.21 | 2,651.43 |
| FRANKLIN RESOURCES INC CMN (354613101) | 09/16/2008 | 01/12/2010 | 116.00 | 12,704.59 | 0.00 | 10,474.70 | 2,229.90 |
| TARGET CORPORATION CMN (87612E106) | 08/04/2008 | 01/12/2010 | 223.00 | 10,949.20 | 0.00 | 9,998.03 | 951.17 |
| COMCAST CORPORATION CMN CLASS A VOTING (20030N101) | 04/17/2008 | 01/26/2010 | 1,516.00 | 23,761.17 | 0.00 | 30,971.88 | (7,210.71) |
| FRANKLIN RESOURCES INC CMN (354613101) | 09/16/2008 | 01/26/2010 | 36.00 | 3,659.77 | 0.00 | 3,250.77 | 409.00 |
| FRANKLIN RESOURCES INC CMN (354613101) | 10/01/2008 | 01/26/2010 | 71.00 | 7,217.87 | 0.00 | 6,110.18 | 1,107.69 |
| UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709) | 08/14/2008 | 01/26/2010 | 210.00 | 6,511.47 | 0.00 | 5,983.59 | 527.88 |
| UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709) | 08/04/2008 | 01/26/2010 | 305.00 | 9,457.13 | 0.00 | 8,267.58 | 1,189.56 |
| COMCAST CORPORATION CMN CLASS A VOTING (20030N101) | 04/17/2008 | 02/02/2010 | 684.00 | 11,032.16 | 0.00 | 13,974.12 | (2,941.96) |
| COMCAST CORPORATION CMN CLASS A VOTING (20030N101) | 12/03/2008 | 02/02/2010 | 830.00 | 13,386.98 | 0.00 | 13,198.66 | 188.32 |

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REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

Tax Year **2010** Account No [REDACTED] Legal Name **THE W. MITT ROMNEY BLIND TRUST**

LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|------------------------------------------------|----------------------------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709) | 08/04/2008 | 409.00 | 12,492.79 | 0.00 | 11,086.69 | 1,406.11 |
| BOEING COMPANY CMN (097023105) | 10/01/2008 | 169.00 | 11,491.44 | 0.00 | 9,464.07 | 2,027.37 |
| UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709) | 08/04/2008 | 411.00 | 12,722.95 | 0.00 | 11,140.90 | 1,582.06 |
| HEWLETT-PACKARD CO. CMN (428236103) | 06/05/2008 | 241.00 | 12,933.09 | 0.00 | 11,518.36 | 1,414.73 |
| TARGET CORPORATION CMN (87612E106) | 08/04/2008 | 30.00 | 1,684.47 | 0.00 | 1,345.03 | 339.45 |
| TARGET CORPORATION CMN (87612E106) | 05/06/2003 | 167.00 | 9,376.89 | 0.00 | 5,695.53 | 3,681.36 |
| AT&T INC CMN (00206R102) | 04/14/2009 | 49.00 | 1,256.70 | 0.00 | 1,248.03 | 8.67 |
| AT&T INC CMN (00206R102) | 03/10/2009 | 835.00 | 21,415.12 | 0.00 | 19,163.25 | 2,251.87 |
| FRANKLIN RESOURCES INC CMN (354613101) | 10/01/2008 | 140.00 | 15,465.04 | 0.00 | 12,048.25 | 3,416.79 |
| AT&T INC CMN (00206R102) | 03/10/2009 | 765.00 | 19,437.94 | 0.00 | 17,556.75 | 1,881.19 |
| FRANKLIN RESOURCES INC CMN (354613101) | 10/01/2008 | 99.00 | 10,446.59 | 0.00 | 8,519.83 | 1,926.76 |
| FRANKLIN RESOURCES INC CMN (354613101) | 04/14/2009 | 2.00 | 211.04 | 0.00 | 122.87 | 88.17 |
| FRANKLIN RESOURCES INC CMN (354613101) | 12/03/2008 | 57.00 | 6,014.71 | 0.00 | 3,110.94 | 2,903.76 |
| FRANKLIN RESOURCES INC CMN (354613101) | 12/03/2008 | 163.00 | 14,686.10 | 0.00 | 8,896.20 | 5,789.90 |
| HEWLETT-PACKARD CO. CMN (428236103) | 06/05/2008 | 289.00 | 13,352.27 | 0.00 | 13,812.47 | (460.21) |
| HEWLETT-PACKARD CO. CMN (428236103) | 07/24/2008 | 114.00 | 5,266.98 | 0.00 | 5,030.19 | 236.79 |
| HEWLETT-PACKARD CO. CMN (428236103) | 07/24/2008 | 531.00 | 25,045.30 | 0.00 | 23,430.12 | 1,615.18 |
| HEWLETT-PACKARD CO. CMN (428236103) | 04/14/2009 | 16.00 | 754.66 | 0.00 | 546.16 | 208.50 |
| APPLE, INC. CMN (037833100) | 07/06/2009 | 4.00 | 1,037.93 | 0.00 | 548.59 | 489.35 |
| TARGET CORPORATION CMN (87612E106) | 05/06/2003 | 165.00 | 8,214.25 | 0.00 | 5,627.32 | 2,586.93 |
| APPLE, INC. CMN (037833100) | 07/06/2009 | 45.00 | 11,604.28 | 0.00 | 6,171.62 | 5,432.66 |
| EOG RESOURCES INC CMN (26875P101) | 04/14/2009 | 179.00 | 15,413.96 | 0.00 | 10,913.54 | 4,500.42 |
| TARGET CORPORATION CMN (87612E106) | 05/06/2003 | 402.00 | 20,626.63 | 0.00 | 13,710.21 | 6,916.42 |
| PRAXAIR, INC CMN SERIES (74005P104) | 07/22/2004 | 216.00 | 19,004.60 | 0.00 | 8,493.14 | 10,511.46 |
| TARGET CORPORATION CMN (87612E106) | 05/06/2003 | 341.00 | 18,511.68 | 0.00 | 11,629.80 | 6,881.88 |
| EMERSON ELECTRIC CO. CMN (291011104) | 06/01/2009 | 295.00 | 15,840.73 | 0.00 | 10,026.37 | 5,814.36 |
| EOG RESOURCES INC CMN (26875P101) | 04/06/2009 | 317.00 | 31,302.62 | 0.00 | 19,054.11 | 12,248.51 |

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Tax Year Account No Legal Name
 2010 [REDACTED] THE W. MITT ROMNEY BLIND TRUST

REALIZED GAINS AND LOSSES (Continued)

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LONG TERM

| Description (Product Identifier) | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds ⁵ | Total Accretion (Amortization) | Cost Basis ⁴ | Total Gain (Loss) |
|--------------------------------------|-----------------------------|----------------------|----------|----------------------------|--------------------------------|-------------------------|-------------------|
| EOG RESOURCES INC CMN (26875P101) | 04/14/2009 | 10/13/2010 | 131.00 | 12,935.78 | 0.00 | 7,987.01 | 4,948.77 |
| HONEYWELL INTL INC CMN (438516106) | 07/28/2009 | 10/19/2010 | 195.00 | 9,045.37 | 0.00 | 6,629.48 | 2,415.89 |
| NIKE CLASS-B CMN CLASS B (654106103) | 10/20/2009 | 11/30/2010 | 242.00 | 20,794.43 | 0.00 | 15,770.97 | 5,023.46 |
| NET LONG TERM GAINS (LOSSES) | | | | 498,941.20 | 0.00 | 395,560.31 | 103,380.89 |

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